

業況(D. I)の全体推移(平成29年7-9月期)

一般社団法人石川県鉄工機電協会調査
(単位:%)

| 項目 | 期 | 26年 | 26年 | 26年 | 27年 | 27年 | 27年 | 27年 | 28年 | 28年 | 28年 | 28年 | 29年 | 29年 | 29年 |
|-----------------|----------|-----------|-----------|-------------|-----------|-----------|-----------|-------------|-----------|-----------|-----------|-------------|-----------|-----------|-----------|
| | | 4月 ~6月 | 7月 ~9月 | 10月 ~12月 | 1月 ~3月 | 4月 ~6月 | 7月 ~9月 | 10月 ~12月 | 1月 ~3月 | 4月 ~6月 | 7月 ~9月 | 10月 ~12月 | 1月 ~3月 | 4月 ~6月 | 7月 ~9月 |
| 売上高 | 増加 | 24.8 | 31.0 | 31.3 | 25.3 | 19.4 | 17.8 | 21.6 | 21.1 | 14.9 | 20.8 | 36.4 | 34.5 | 39.2 | 43.1 |
| | 横ばい | 45.0 | 46.1 | 45.8 | 42.6 | 43.0 | 45.6 | 41.7 | 42.6 | 35.3 | 47.1 | 42.6 | 45.2 | 44.4 | 46.1 |
| | 減少 | 30.1 | 22.9 | 22.9 | 32.2 | 37.7 | 36.6 | 36.3 | 35.6 | 49.5 | 31.8 | 20.5 | 20.3 | 16.3 | 10.8 |
| | D・I | ▲5.3 | 8.2 | 8.4 | ▲6.9 | ▲18.3 | ▲18.8 | ▲14.7 | ▲14.4 | ▲34.6 | ▲10.9 | 15.9 | 14.2 | 22.9 | 32.3 |
| 受販注 単価 価額 | 上昇 | 2.8 | 4.6 | 3.4 | 3.8 | 5.7 | 3.5 | 3.2 | 3.0 | 4.2 | 1.8 | 6.2 | 6.4 | 8.2 | 7.3 |
| | 横ばい | 83.0 | 85.6 | 83.8 | 87.2 | 80.6 | 82.9 | 80.1 | 81.0 | 81.3 | 87.5 | 86.2 | 84.7 | 85.6 | 88.8 |
| | 下降 | 14.2 | 9.8 | 12.8 | 9.0 | 13.8 | 13.6 | 16.2 | 15.2 | 14.2 | 10.3 | 7.3 | 8.9 | 6.2 | 3.9 |
| | D・I | ▲11.3 | ▲5.2 | ▲9.5 | ▲5.2 | ▲8.1 | ▲10.1 | ▲13.0 | ▲12.3 | ▲10.0 | ▲8.5 | ▲1.2 | ▲2.5 | 2.0 | 3.5 |
| 収益状 況 | 好転 | 13.5 | 16.1 | 15.8 | 12.5 | 11.3 | 12.6 | 15.4 | 17.8 | 12.8 | 9.9 | 20.4 | 21.0 | 23.8 | 24.9 |
| | 横ばい | 61.2 | 59.9 | 61.6 | 63.3 | 58.3 | 55.9 | 55.6 | 53.7 | 49.5 | 65.2 | 62.3 | 65.1 | 60.7 | 60.5 |
| | 悪化 | 25.3 | 24.0 | 22.6 | 24.2 | 30.4 | 31.5 | 28.7 | 27.8 | 37.4 | 24.5 | 16.9 | 13.9 | 15.5 | 14.6 |
| | D・I | ▲11.7 | ▲7.9 | ▲6.7 | ▲11.8 | ▲19.1 | ▲18.9 | ▲13.3 | ▲10.0 | ▲24.6 | ▲14.7 | 3.5 | 7.1 | 8.3 | 10.3 |
| 資金繰 り | 好転 | 8.9 | 9.9 | 11.5 | 8.3 | 8.8 | 7.7 | 9.7 | 11.2 | 11.0 | 6.6 | 10.0 | 10.0 | 15.9 | 13.5 |
| | 横ばい | 79.0 | 78.3 | 74.0 | 79.5 | 76.3 | 78.0 | 74.8 | 70.3 | 72.8 | 78.8 | 78.8 | 81.9 | 77.4 | 81.5 |
| | 悪化 | 12.1 | 11.8 | 14.5 | 12.2 | 14.8 | 14.3 | 15.1 | 17.8 | 15.9 | 14.3 | 10.8 | 8.2 | 6.6 | 5.0 |
| | D・I | ▲3.2 | ▲2.0 | ▲3.0 | ▲3.8 | ▲6.0 | ▲6.6 | ▲5.4 | ▲6.7 | ▲4.8 | ▲7.7 | ▲0.8 | 1.8 | 9.3 | 8.5 |
| 原材 料単 価 | 下降 | 0.4 | 0.7 | 7.2 | 4.6 | 6.8 | 13.9 | 22.6 | 24.3 | 11.8 | 7.4 | 0.4 | 0.0 | 1.3 | 0.4 |
| | 横ばい | 58.1 | 60.9 | 58.7 | 69.4 | 71.1 | 74.4 | 69.3 | 67.8 | 77.2 | 87.1 | 78.5 | 53.0 | 50.3 | 54.8 |
| | 上昇 | 41.6 | 38.4 | 34.1 | 26.1 | 22.1 | 11.7 | 7.7 | 7.1 | 10.7 | 5.2 | 20.7 | 47.0 | 48.3 | 44.8 |
| | D・I | ▲41.2 | ▲37.7 | ▲27.0 | ▲21.5 | ▲15.4 | 2.1 | 15.0 | 17.2 | 1.0 | 2.2 | ▲20.3 | ▲47.0 | ▲47.0 | ▲44.4 |
| 取引 条件 | 好転 | 1.4 | 2.3 | 1.7 | 3.1 | 2.1 | 2.8 | 2.9 | 1.9 | 2.1 | 2.2 | 2.3 | 2.5 | 3.3 | 2.3 |
| | 横ばい | 92.5 | 92.4 | 96.3 | 93.4 | 94.0 | 91.6 | 90.6 | 89.9 | 93.1 | 94.5 | 94.6 | 95.0 | 92.7 | 95.4 |
| | 悪化 | 6.1 | 5.3 | 2.0 | 3.5 | 3.9 | 5.6 | 6.1 | 7.5 | 4.5 | 2.9 | 2.7 | 2.5 | 4.0 | 2.3 |
| | D・I | ▲4.6 | ▲3.0 | ▲0.3 | ▲0.3 | ▲1.8 | ▲2.8 | ▲3.2 | ▲5.6 | ▲2.4 | ▲0.7 | ▲0.4 | 0.0 | ▲0.7 | 0.0 |
| 操業率 | 110%~ | 21.0 | 23.7 | 21.3 | 22.9 | 14.6 | 16.1 | 20.8 | 18.8 | 13.2 | 15.8 | 21.4 | 28.1 | 30.7 | 29.5 |
| | 91%~109% | 62.4 | 61.5 | 64.5 | 60.6 | 65.3 | 60.6 | 57.6 | 60.9 | 64.3 | 62.3 | 62.9 | 63.0 | 58.0 | 64.6 |
| | 90%以下 | 16.6 | 14.8 | 14.3 | 16.5 | 20.1 | 23.4 | 21.2 | 19.5 | 22.1 | 21.5 | 15.3 | 8.9 | 11.3 | 5.9 |
| | D・I | 4.4 | 8.9 | 7.0 | 6.5 | ▲5.5 | ▲7.3 | ▲0.4 | ▲0.8 | ▲8.9 | ▲5.8 | 6.0 | 19.2 | 19.5 | 23.6 |
| 受注残 | 2カ月以上 | 22.7 | 21.7 | 21.4 | 23.0 | 20.7 | 23.4 | 25.3 | 19.6 | 22.1 | 26.3 | 23.4 | 25.6 | 27.4 | 29.0 |
| | 1~2カ月未満 | 47.6 | 45.8 | 46.6 | 44.2 | 48.7 | 46.2 | 43.0 | 45.0 | 48.0 | 41.6 | 50.4 | 49.5 | 45.3 | 50.8 |
| | 1カ月未満 | 29.7 | 32.5 | 32.1 | 32.7 | 30.5 | 30.4 | 31.3 | 34.6 | 29.5 | 31.7 | 25.8 | 24.9 | 27.4 | 20.2 |
| | D・I | ▲7.0 | ▲10.8 | ▲10.7 | ▲9.7 | ▲9.8 | ▲7.0 | ▲6.0 | ▲15.0 | ▲7.5 | ▲5.3 | ▲2.4 | 0.7 | 0.0 | 8.7 |
| 生産設備 | 不足 | 15.6 | 18.1 | 13.8 | 17.0 | 13.9 | 16.7 | 13.8 | 13.7 | 11.6 | 11.2 | 12.3 | 20.3 | 20.1 | 24.5 |
| | 適切 | 76.6 | 73.9 | 77.4 | 70.4 | 74.2 | 71.1 | 72.4 | 72.7 | 74.2 | 75.6 | 81.3 | 78.3 | 75.2 | 72.3 |
| | 過剰 | 7.8 | 8.0 | 8.8 | 12.6 | 12.0 | 12.2 | 13.4 | 12.9 | 13.8 | 12.8 | 6.0 | 1.4 | 4.8 | 3.2 |
| | D・I | 7.8 | 10.1 | 4.9 | 4.3 | 1.9 | 4.4 | 0.4 | 0.8 | ▲2.2 | ▲1.6 | 6.3 | 18.9 | 15.3 | 21.3 |
| 来期受注 | 増加 | 32.9 | 33.1 | 19.5 | 24.7 | 22.2 | 27.5 | 16.2 | 13.0 | 23.5 | 24.9 | 28.1 | 28.8 | 31.1 | 32.3 |
| | 横ばい | 55.4 | 50.2 | 53.9 | 48.6 | 53.9 | 44.3 | 49.6 | 45.6 | 50.9 | 54.6 | 51.2 | 55.9 | 57.4 | 55.4 |
| | 減少 | 11.8 | 16.7 | 26.6 | 26.7 | 23.9 | 28.2 | 33.8 | 40.7 | 25.3 | 20.1 | 20.4 | 15.3 | 11.5 | 12.3 |
| | D・I | 21.1 | 16.4 | ▲7.1 | ▲2.1 | ▲1.8 | ▲0.7 | ▲17.6 | ▲27.8 | ▲1.7 | 4.8 | 7.7 | 13.5 | 19.7 | 20.0 |
| 来期採算 | 好転 | 17.1 | 14.1 | 10.8 | 11.1 | 12.4 | 14.6 | 10.8 | 8.1 | 10.3 | 12.9 | 11.5 | 12.1 | 15.2 | 15.5 |
| | 横ばい | 67.9 | 66.4 | 65.2 | 66.2 | 66.1 | 60.6 | 60.6 | 57.8 | 66.9 | 68.6 | 70.4 | 75.1 | 74.3 | 75.2 |
| | 悪化 | 15.0 | 19.4 | 24.0 | 22.6 | 21.6 | 24.7 | 28.3 | 33.3 | 22.4 | 18.1 | 17.7 | 12.8 | 10.6 | 9.3 |
| | D・I | 2.1 | ▲5.3 | ▲13.2 | ▲11.5 | ▲9.2 | ▲10.1 | ▲17.6 | ▲25.2 | ▲12.1 | ▲5.2 | ▲6.2 | ▲0.7 | 4.6 | 6.2 |
| 来期資金繰 | 好転 | 11.0 | 10.5 | 8.5 | 6.6 | 9.5 | 8.0 | 7.6 | 5.6 | 7.6 | 8.1 | 11.2 | 8.5 | 10.6 | 11.7 |
| | 横ばい | 78.6 | 79.6 | 74.5 | 75.7 | 74.3 | 76.2 | 72.7 | 72.0 | 72.3 | 78.4 | 76.4 | 82.9 | 81.5 | 82.8 |
| | 悪化 | 10.3 | 9.9 | 17.0 | 17.7 | 16.2 | 15.7 | 19.4 | 21.6 | 19.7 | 13.2 | 12.0 | 8.5 | 7.9 | 5.5 |
| | D・I | 0.7 | 0.7 | ▲8.5 | ▲11.1 | ▲6.7 | ▲7.7 | ▲11.9 | ▲16.0 | ▲12.1 | ▲5.1 | ▲0.8 | 0.0 | 2.6 | 6.3 |
| 企業経営上の悩み | 受注不安定 | 39.6 | 38.2 | 41.0 | 43.9 | 46.7 | 48.2 | 44.2 | 47.4 | 51.9 | 44.9 | 43.0 | 29.9 | 26.8 | 25.4 |
| | 採算 | 7.6 | 7.4 | 7.1 | 7.0 | 8.0 | 6.1 | 5.8 | 6.4 | 4.9 | 4.1 | 3.1 | 2.5 | 4.4 | 3.1 |
| | 資金繰り | 3.2 | 3.0 | 2.4 | 2.8 | 2.2 | 1.8 | 2.5 | 2.6 | 0.7 | 1.1 | 1.6 | 1.1 | 0.3 | 1.2 |
| | 技術 | 5.8 | 2.0 | 2.0 | 2.5 | 1.8 | 2.2 | 3.3 | 1.1 | 3.1 | 3.7 | 1.6 | 5.8 | 3.0 | 4.2 |
| | 人材不足 | 22.3 | 27.0 | 24.7 | 22.8 | 19.7 | 25.9 | 25.2 | 27.8 | 24.7 | 26.2 | 34.0 | 42.1 | 46.0 | 46.2 |
| | 原材料価格 | 5.4 | 4.7 | 3.7 | 4.2 | 4.4 | 1.4 | 1.5 | 1.1 | 1.0 | 0.7 | 3.1 | 6.8 | 3.7 | 5.4 |
| | 競争激化 | 9.4 | 9.8 | 8.1 | 8.1 | 8.4 | 5.8 | 8.8 | 5.3 | 5.6 | 10.1 | 7.4 | 4.7 | 5.7 | 3.8 |
| | 労使関係 | 0.7 | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 1.1 | 0.4 | 0.0 | 0.0 | 0.0 | 0.4 | 0.3 | 1.2 |
| | 産廃処理 | 0.0 | 0.3 | 0.3 | 0.4 | 0.0 | 0.0 | 0.4 | 0.0 | 0.3 | 0.0 | 0.0 | 0.0 | 0.3 | 0.0 |
| | 設備投資 | 3.6 | 3.7 | 3.4 | 3.5 | 3.6 | 4.3 | 3.6 | 3.8 | 4.9 | 2.6 | 3.1 | 2.9 | 4.0 | 4.6 |
| | 後継者 | 0.7 | 2.0 | 2.0 | 2.1 | 2.6 | 1.4 | 0.7 | 2.6 | 1.0 | 1.9 | 2.0 | 1.8 | 1.7 | 0.8 |
| | 為替 | 0.4 | 0.0 | 1.0 | 0.7 | 1.5 | 0.4 | 0.7 | 0.0 | 0.0 | 1.5 | 0.4 | 0.7 | 0.3 | 0.0 |
| | その他 | 1.4 | 1.7 | 3.7 | 2.1 | 1.1 | 2.5 | 2.2 | 0.8 | 1.4 | 2.6 | 0.7 | 1.8 | 3.5 | 4.1 |
| | 調査数 | 723 | 723 | 721 | 720 | 716 | 717 | 721 | 724 | 720 | 720 | 720 | 729 | 728 | 728 |
| 回収数 | 382 | 406 | 397 | 389 | 384 | 387 | 378 | 368 | 389 | 373 | 358 | 381 | 384 | 361 | |
| 回収率(%) | 52.8 | 56.2 | 55.1 | 54.0 | 53.6 | 54.0 | 52.4 | 50.8 | 54.0 | 51.8 | 49.7 | 52.3 | 52.7 | 49.6 | |